



GRAUER & WEIL (INDIA) LIMITED

REGD. OFFICE: AKURLI ROAD, KANDIVALI (EAST), MUMBAI 400 101

UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 30TH JUNE, 2013

Rs. In Lacs

SR NO	PARTICULARS	STANDALONE RESULTS			
		QUARTER ENDED			YEAR ENDED
		30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-13
		Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations				
	Gross Sales (net of Excise Duty) / Income from Operations	9,592	10,688	8,049	36,741
	Less: Trade Discount	804	999	822	3,826
	a) Net Sales/Income from Operations	8,788	9,689	7,227	32,915
	b) Other Operating Income	127	170	143	586
	Total Income from Operations (net)	8,915	9,859	7,370	33,501
2	Expenditure				
	a) Cost of materials consumed	4,155	5,165	4,207	18,452
	b) Purchases of stock-in-trade	71	74	81	580
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	782	(93)	(533)	(1,213)
	d) Employee benefits expense	957	1,014	894	3,817
	e) Depreciation and amortisation expense	288	332	249	1,099
	f) Other expenses	1,477	2,247	1,343	6,537
	Total expenses	7,730	8,739	6,241	29,272
3	Profit from operations before Other income, finance costs & exceptional items. (1- 2)	1,185	1,120	1,129	4,229
4	Other Income	264	81	54	211
5	Profit from ordinary activities before finance costs & exceptional items. (3 + 4)	1,449	1,201	1,183	4,440
6	Finance Costs	455	471	547	2,054
7	Profit from ordinary activities after finance costs but before exceptional items. (5 - 6)	994	730	636	2,386
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before Tax (7 + 8)	994	730	636	2,386
10	Tax expense				
	- Current	76	53	84	152
	- Deferred	38	114	40	251
11	Net Profit from ordinary activities after Tax (9 - 10)	880	563	512	1,983
12	Extraordinary items (Net of tax expense)	-	-	-	-
13	Net Profit for the period (11 - 12)	880	563	512	1,983
14	Paid up equity share capital (Face value of Rs.1/- each)	2,267	2,267	2,267	2,267
15	Reserves & Surplus				14,729
16	Earnings Per Share (EPS)				
	- Basic and diluted EPS (not annualised*)	0.39	0.25	0.23	0.87

A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
	- Number of Shares	7,13,28,511	6,98,01,320	6,98,03,820	6,98,01,320
	- Percentage of shareholding	31.46%	30.79%	30.79%	30.79%
2	Promoters & Promoter Group Shareholding				
a)	Pledged/Encumbered	NIL	NIL	NIL	NIL
	-Number of shares	NA	NA	NA	NA
	-Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	NA	NA	NA	NA
	-Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA
b)	Non -encumbered				
	-Number of shares	15,53,77,239	15,69,04,430	15,69,01,930	15,69,04,430
	-Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100%	100%	100%
	-Percentage of shares (as a % of the total share capital of the Company)	68.54%	69.21%	69.21%	69.21%

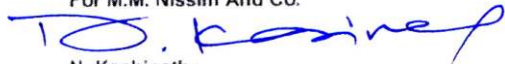
B INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter	NIL
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the quarter	NIL

		STANDALONE RESULTS			
		QUARTER ENDED			YEAR ENDED
SR NO	SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED	30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-12
		Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue				
	a) Chemicals	5,845	6,784	5,268	23,357
	b) Engineering	1,601	1,154	597	3,965
	c) Shoppertainment	515	534	469	1,943
	d) Paints	1,049	1,406	1,082	4,383
	Total	9,010	9,878	7,416	33,648
	Add/(Less): Unallocable	169	62	8	64
	Total Income	9,179	9,940	7,424	33,712
2	Segment results {Profit/(Loss) before Tax and interest from each segment}				
	a) Chemicals	1,430	1,518	1,228	5,009
	b) Engineering	(0)	2	(9)	213
	c) Shoppertainment	287	362	209	939
	d) Paints	(103)	(322)	58	(366)
	Total	1,614	1,560	1,486	5,795
	Less :				
	(i) Interest	455	472	548	2,053
	(ii) Other unallocable expenditure, net off unallocable income	165	358	302	1,356
	Total Profit Before Tax	994	730	636	2,386
3	Capital Employed (Segment Assets less Segment Liabilities)				
	a) Chemicals	10,066	10,070	9,457	10,070
	b) Engineering	1,245	1,583	846	1,563
	c) Shoppertainment	11,871	10,551	13,395	10,551
	d) Paints	5,504	5,804	5,779	5,804
	Total	28,686	27,988	29,477	27,988
	Add : Unallocable Corporate assets less Corporate Liabilities	(10,820)	(10,992)	(13,595)	(10,992)
	Total Capital Employed	17,866	16,996	15,882	16,996

Notes :

- 1) The current tax provision for the period ended 30th June, 2013 is net of Minimum Alternative Tax (MAT) credit entitlement of Rs.122.90 Lacs.
- 2) The above results have been reviewed by the Audit committee and taken on record by the Board of Directors at their Meeting held on 25th July, 2013.
- 3) In the 55th Annual General meeting held on 25th July, 2013 the shareholders approved the dividend of Rs.0.12 per share.
- 4) Previous year's figures have been regrouped and/or rearranged wherever considered necessary.

For M.M. Nissim And Co.




N. Kashinath
Partner

Place: Mumbai

Date: 25th July, 2013

By Order of the Board



Nirajkumar More
Managing Director

Place: Mumbai

Date: 25th July, 2013