



GRAUER & WEIL (INDIA) LIMITED
 REGD. OFFICE: AKURLI ROAD, KANDIVALI (EAST), MUMBAI 400 101
 CIN - L74999MH1957PLC010975
UNAUDITED FINANCIAL RESULTS
 FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter Ended			Rs. In Lacs
		30-Jun-15	31-Mar-15	30-Jun-14	Year Ended
		Unaudited	Unaudited	Unaudited	31-Mar-15
				Audited	
1	Income from Operations				
	Gross Sales (net of Excise Duty) / Income from Operations	9,745	12,852	9,757	44,928
	Less: Trade Discount	851	940	913	4,049
	a) Net Sales/Income from Operations	8,894	11,912	8,844	40,879
	b) Other Operating Income	150	236	170	755
	Total Income from Operations (net)	9,044	12,148	9,014	41,634
2	Expenditure				
	a) Cost of materials consumed	3,983	5,704	4,792	21,121
	b) Purchases of stock-in-trade	52	55	70	231
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	405	282	(418)	(401)
	d) Employee benefits expense	1,230	1,174	1,189	4,710
	e) Depreciation and amortisation expense	362	400	362	1,641
	f) Other expenses	1,687	2,789	1,774	8,573
	Total expenses	7,719	10,404	7,769	35,875
3	Profit from operations before Other income, finance costs & exceptional items (1- 2)	1,325	1,744	1,245	5,759
4	Other Income	112	42	26	243
5	Profit from ordinary activities before finance costs & exceptional items (3 + 4)	1,437	1,786	1,271	6,002
6	Finance Costs	285	323	366	1,403
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	1,152	1,463	905	4,599
8	Exceptional items	238	-	-	-
9	Profit from ordinary activities before Tax (7 + 8)	914	1,463	905	4,599
10	Tax expense				
	- Current	230	577	168	1,234
	- Provision for tax relating to prior years	-	28	-	28
	- Deferred	(34)	36	3	18
11	Net Profit from ordinary activities after Tax (9 - 10)	718	822	734	3,319
12	Extraordinary items (Net of tax expense)	-	-	-	-
13	Net Profit for the period (11 - 12)	718	822	734	3,319
14	Paid up equity share capital (Face value of Rs.1/- each)	2,267	2,267	2,267	2,267
15	Reserves & Surplus				19,788
16	Earnings Per Share (EPS)				
	- Basic and Diluted EPS (not annualised*)	0.32 *	0.36 *	0.32 *	1.46 *

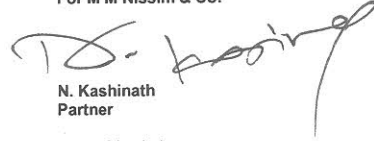
A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
	- Number of Shares	7,10,02,491	7,10,02,491	7,10,04,991	7,10,02,491
	- Percentage of shareholding	31.32%	31.32%	31.32%	31.32%
2	Promoters & Promoter Group Shareholding				
	a) Pledged/Encumbered	NIL	NIL	NIL	NIL
	-Number of shares	NA	NA	NA	NA
	-Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	NA	NA	NA	NA
	-Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA
	b) Non-encumbered				
	-Number of shares	15,57,03,259	15,57,03,259	15,57,00,759	15,57,03,259
	-Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100.00%	100.00%	100%
	-Percentage of shares (as a % of the total share capital of the Company)	68.68%	68.68%	68.68%	68.68%
B INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	3			
	Disposed of during the quarter	3			
	Remaining unresolved at the end of the quarter	NIL			

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-15 Unaudited	31-Mar-15 Unaudited	30-Jun-14 Unaudited	31-Mar-15 Audited
1	Segment Revenue				
	a) Chemicals	6,076	8,451	6,045	28,266
	b) Engineering	886	1,246	1,000	4,701
	c) Shoppertainment	576	589	582	2,325
	d) Paints	1,330	1,752	1,179	5,661
	e) Oils	245	217	217	883
	Total	9,113	12,255	9,023	41,836
	Add/(Less): Unallocable	43	(65)	17	41
	Total Income	9,156	12,190	9,040	41,877
2	Segment results {Profit/(Loss) before Tax and interest from each segment}				
	a) Chemicals	1,751	2,469	1,519	7,538
	b) Engineering	(225)	(179)	40	(63)
	c) Shoppertainment	360	303	295	1,028
	d) Paints	(149)	(86)	(112)	(376)
	e) Oils	30	(5)	36	83
	Total	1,767	2,502	1,778	8,210
	Less :				
	(i) Interest	285	323	366	1,403
	(ii) Other unallocable expenditure, net off unallocable income	568	715	507	2,208
	Total Profit Before Tax	914	1,463	905	4,599
3	Capital Employed (Segment Assets less Segment Liabilities)				
	a) Chemicals	10,193	10,982	9,822	10,982
	b) Engineering	851	1,214	1,312	1,214
	c) Shoppertainment	9,944	9,842	10,202	9,842
	d) Paints	6,146	6,287	6,065	6,287
	e) Oils	287	304	249	304
	Total	27,421	28,629	27,650	28,629
	Add : Unallocable Corporate assets less Corporate Liabilities	(4,660)	(6,574)	(7,328)	(6,574)
	Total Capital Employed	22,761	22,055	20,322	22,055

Notes :

- 1) The above results have been reviewed by the Audit committee and taken on record by the Board of Directors at their Meeting held on 13th August, 2015.
- 2) Exceptional Item represents payments made to employees at the Paints Division at Chembur, who have opted for Voluntary Retirement Scheme announced by the Company. Consequent to which, production at it's Chembur Plant is significantly curtailed.
- 3) Previous year's figures have been regrouped and/or rearranged wherever considered necessary.

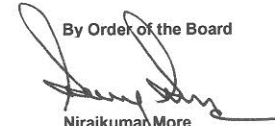
For M M Nissim & Co.



**N. Kashinath
Partner**

Place: Mumbai
Date: 13th August, 2015

By Order of the Board



**Niraj Kumar More
Managing Director**

Place: Mumbai
Date: 13th August, 2015